

7 April 2017

## Vienna Insurance Group placed subordinated bond with a volume of EUR 200 million

- **Maturity: 30 years**
- **Coupon: 3.75% p.a. during the first 10 years**
- **S&P Rating: A-**

VIG makes use of the currently favourable interest rate environment in line with the long-term capital planning of the Group.

The subordinated bond of EUR 200 million has been priced on 6 April 2017 in the form of a private placement with international institutional investors. The subordinated bond can be called for the first time after 10 years by the Issuer and satisfies the tier 2 requirements of Solvency II. The subordinated bond will be included in the Third Market of the Vienna Stock Exchange on 13 April 2017.

### Disclaimer

This news release serves information purposes only and constitutes neither an offer to sell nor a solicitation to buy any securities of Vienna Insurance Group AG Wiener Versicherung Gruppe.

**Vienna Insurance Group** (VIG) is the leading insurance specialist in Austria as well as in Central and Eastern Europe. About 50 companies in 25 countries form a Group with a long-standing tradition, strong brands and close customer relations. VIG looks back on 190 years of experience in the insurance business. With more than 24,000 employees, Vienna Insurance Group is the clear market leader in its Austrian and CEE markets. It is therefore excellently positioned to take advantage of the long-term growth opportunities in a region with 180 million people. The listed Vienna Insurance Group is the best-rated company of ATX, the leading index of Vienna Stock Exchange; its share is also listed on the Prague Stock Exchange.

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